



a human approach
to mental health + healing

Board of Directors Retreat
April 20, 2018

AGENDA

12:30 p.m.	Lunch & Fellowship	All
1:00 p.m.	Welcome <ul style="list-style-type: none">• Greetings• Ice breaker• Today's focus & objectives	Sam
1:30 p.m.	Succession Planning for Nonprofit Organizations <ul style="list-style-type: none">• Definition of succession planning• Application to nonprofit organizations• Types of succession planning• Discussion using examples	Allie
2:15 p.m.	Change Management <ul style="list-style-type: none">• Positive endings• Transition period• New beginnings• Discussion using examples	Allie
3:00 p.m.	BREAK	
3:10 p.m.	Succession Planning at Places for People <ul style="list-style-type: none">• Key positions<ul style="list-style-type: none">○ Board○ Staff○ Volunteers	Sam & Joe
3:30 p.m.	Small Group Work <ul style="list-style-type: none">• Timing considerations• Budget implications• Other factors	All
4:00 p.m.	Small Group Presentations <ul style="list-style-type: none">• Recommendations• Rationale• Resources needed	Designees
4:30 p.m.	Conclusion <ul style="list-style-type: none">• Synthesis of today's work• Next steps• Announcements	Allie Sam All